

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE

**DOCKET ITEM # 4**

IN RE: Valley Media Inc.

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Commonwealth of Massachusetts	)	
Department of Revenue	)	
	)	
Creditor	)	Civil Action No. 05- 179
v.	)	
	)	
Valley Media Inc.	)	
	)	
Appellee	)	Bankruptcy Case No. 01-11353

**NOTICE OF DOCKETING**

A Notice of Appeal of the following order of the Bankruptcy Court dated 01/13/05 was docketed in the District Court on 03/23/05:

Order Granting Debtor's Fifth Omnibus Objection (Substantive) To Claims (RE: D.I. 1287)

In accordance with the Standing Order of the Court dated July 23, 2004, this case shall be referred to the Appellate Mediation Panel, and briefing will be deferred.

Documents prepared for mediation shall be submitted directly to the mediator and should not be filed with the Clerk's Office. Any attorneys of record who are not members of the Bar of this Court shall associate with local counsel in accordance with District of Delaware Local Rule 83.5.

Peter T. Dalleo  
Clerk of Court

Date:

To: U.S. Bankruptcy Court  
Counsel